

SURAJ INDUSTRIES LTD

Registered Office & Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

CIN: L26943DL1992PLC457936

Email id- secretarial@surajindustries.org; **Website-** www.surajindustries.org

Telephone No: 011-42524455

Date: November 11, 2025

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 526211

Subject : Newspaper advertisement regarding Basis of Allotment with respect to Rights Issue of the Partly Paid-up Equity Shares of Suraj Industries Limited (“the Company”).

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, please find enclosed herewith copies of the Newspaper Advertisement dated November 10 2025, published on November 11, 2025, in the below-mentioned newspapers:

1. Business Standard – English national daily newspaper with wide circulation.
2. Business Standard – Hindi national daily newspaper with wide circulation, and Hindi being the regional language of Delhi, where the Company’s Registered Office is situated as on the date of publication of the advertisement.

A copy of the above advertisement will also be made available on the website of the Company at www.surajindustries.org.

Kindly take the above information on your records.

Thanking You

For Suraj Industries Limited

Snehlata Sharma
Company Secretary & Compliance Officer

Place: New Delhi



GLOBAL VECTRA HELICORP LIMITED

Corporate Office : Hangar No. C-He/Hf, Airports Authority of India, Civil Aerodrome, Juhu, Mumbai 400 056.
Registered Office : A - 54, Kailash Colony, New Delhi 110 048.
CIN: L62200DL1998PLC093225 Website: www.globalhelicorp.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(Rs in lakhs)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Previous Year Ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	
1	Total income from operations	13,189.33	13,121.31	13,280.81	26,310.63	27,633.03	59,366.69
2	Net Profit for the period (before tax, exceptional and prior period items)	(804.42)	(1,294.97)	(486.54)	(2,099.39)	(1,351.65)	323.88
3	Net Profit for the period before tax (after exceptional and prior period items)	(804.42)	(1,294.97)	(486.54)	(2,099.39)	(1,351.65)	323.88
4	Net Profit for the period after tax (after exceptional and prior period items)	(616.18)	(942.54)	(415.40)	(1,558.72)	(1,028.15)	(65.03)
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	(722.72)	(932.94)	(270.65)	(1,655.66)	(969.39)	(54.51)
6	Equity Share Capital	1,400.00	1,400.00	1,400.00	1,400.00	1,400.00	1,400.00
7	Earnings Per Share (of Rs 10/- each) (for continuing operations)						
	Basic :	(4.40)	(6.73)	(2.97)	(11.13)	(7.34)	(0.46)
	Diluted :	(4.40)	(6.73)	(2.97)	(11.13)	(7.34)	(0.46)

Notes:

- The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the Securities And Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Bombay Stock Exchange website <http://www.bseindia.com> and National Stock Exchange website <http://www.nseindia.com> and the company website <http://www.globalhelicorp.com>
- The Company is engaged in providing helicopter services in India, which is considered as one reportable segment. There are no separate reportable segments as per Ind AS 108 Operating Segments.
- The Company does not have any subsidiary/associate/joint venture company(ies), as on September 30, 2025 and therefore the Consolidation of the Financial Results is not applicable.

for Global Vectra Helicorp Limited

Sd/

Place:- Mumbai

Date:- November 10, 2025

Lt. Gen.(Retd.) S. Saigal

Chairman



Super Spinning Mills Limited

REGD. OFFICE : "ELGI TOWERS", P.B. NO. 7113, 737-D, GREEN FIELDS, PULIAKULAM ROAD, COIMBATORE - 641 045.
Telephone No.: 0422-2311711 Fax No.: 0422-2311611 E-mail id: investors@ssh.saraelgi.com Website: www.superspinning.com
CIN: L17111TZ1962PLC001200

Extract of unaudited Financial Results for the Quarter and half year ended September 30, 2025

Rs. in Lakhs

Sl. No.	Particulars	Quarter ended			Half Year ended		Year ended
		Sep 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	Sep 30, 2024 (Unaudited)	Sep 30, 2025 (Unaudited)	Sep 30, 2024 (Unaudited)	
1	Total Income from Operations	178.76	159.80	163.39	338.56	330.52	687.06
2	Net Profit/ (Loss) for the period (before tax and exceptional items)	66.94	48.86	16.65	115.80	49.72	172.40
3	Net Profit/ (Loss) for the period before tax (after exceptional items and profit/loss from discontinued operations)	34.79	4.86	(0.24)	39.64	(44.93)	(1,225.59)
4	Net Profit/ (Loss) for the period after tax (after exceptional items and profit/loss from discontinued operations)	25.74	(5.19)	(13.20)	20.55	(46.27)	(1,640.64)
5	Other comprehensive income (net of tax)	-	-	-	-	-	0.56
6	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	25.74	(5.19)	(13.20)	20.55	(46.27)	(1,640.08)
7	Equity Share Capital (face value of Rs.1 per share)	550.00	550.00	550.00	550.00	550.00	550.00
8	Reserves (excluding Revaluation Reserve)						4,969.21
9	Earnings Per Share (of Rs.1/- each) (for continuing and discontinued operations)						
	a. Basic	0.05	(0.01)	(0.02)	0.04	(0.08)	(2.98)
	b. Diluted	0.05	(0.01)	(0.02)	0.04	(0.08)	(2.98)

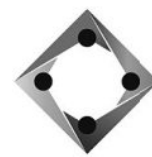
Notes:

- The above is an extract of the detailed format of the un-audited financial results for the quarter and half year ended September 30, 2025 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Obligations Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Results for the Quarter and half year ended September 30, 2025 are available on the website of the BSE Limited and NSE Limited i.e. www.bseindia.com & www.nseindia.com, the Stock Exchanges where the Company's shares are listed and on the website of the Company i.e., www.superspinning.com.
- The Company has discontinued its Textile Operations and informed the stock exchanges on August 31, 2023. Hence the Revenue and Profit/Loss arising from such Discontinued Operations (Textile Activity) are disclosed as Discontinued Operations in the financial results for the quarter and half year ended September 30, 2025.
- The above financial results for the quarter and half year ended September 30, 2025 are reviewed and recommended by the Audit committee of the Board, has been approved by the Board of Directors at its meeting held on November 10, 2025. The Statutory Auditors have carried out a limited review of the above results.
- To facilitate comparison, figures of the previous year have been rearranged/regrouped/recast wherever necessary.



For Super Spinning Mills Limited
Sumanth Ramamurthi
Chairman and Managing Director
DIN - 00002773

Place : Coimbatore
Date : November 10, 2025



VIKRAN ENGINEERING LIMITED

(formerly, Vikran Engineering Private Limited)

CIN: L93000MH2008PLC272209

Registered Office: 401, Odyssey IT Park, Road No. 9, Wagle Industrial Estate, Thane(W.), Mumbai - 400 604.
Phone No.: 022 - 6869 3263 • E-mail: info@vikrangroup.com • Website: www.vikrangroup.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30 SEPTEMBER 2025

(All amounts in INR lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended	
		30 Sept., 2025	30 June, 2025	30 Sept., 2024	30 Sept., 2025	30 Sept., 2024		31 March, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)		(Audited)
1	Total Income from Operations (including other income)	17,928	15,983	16,036	33,911	29,661	92,236	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	979	739	304	1,718	911	11,019	
3	Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary items)	979	739	304	1,718	911	11,019	
4	Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	914	565	208	1,479	635	7,781	
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	914	639	212	1,553	643	7,694	
6	Equity Share Capital	2,579	1,836	1,836	2,579	1,836	1,836	
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year						44,951	
8	Earnings Per Share (of Rs. 1/- each) (for continuing and discontinued operations) -							
	1. Basic (in INR)	0.44	0.31	0.12	0.76	0.37	4.35	
	2. Diluted (in INR)	0.44	0.31	0.12	0.76	0.37	4.35	

Notes:

- The above unaudited financial results have been reviewed by Audit Committee and approved by the Board of Directors at their respective meetings held on 10 November 2025.
- The above is an extract of the detailed format of standalone financial results for the quarter and half year ended on September 30, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the results for the quarter and half year ended on September 30, 2025 are available on the websites of the Stock Exchange(s) www.bseindia.com and www.nseindia.com and the company www.vikrangroup.com.



For and on behalf of the Board of Directors
Rakesh Markhedkar
Chairman & Managing Director
DIN : 07009284

Place: Thane
Date: 10 November 2025

Adfactors 594/25

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe, or to sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 09, 2025, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE" or "Stock Exchange"), and the Securities and the Exchange Board of India ("SEBI").

Suraj

SURAJ INDUSTRIES LIMITED

Suraj Industries Limited ("Company" or "Issuer") was incorporated on July 09, 1992 as a public company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana. The registered office of our Company was shifted from 01, Ambadeep, 14, K.G. Marg, New Delhi - 110001, India to Plot No. 2, Phase III, Sansarpur Terrace, Kangra, Himachal Pradesh - 173212, India with effect from June 12, 1995. For details related to change of registered office, please see "General Information" on page 43 of the Letter of Offer dated October 09, 2025 ("LOF").

Registered Office and Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase - II, New Delhi - 110020, India
Email: secretarial@surajindustries.org | Website: www.surajindustries.org | Contact No.: +91-11-42524455
Contact Person: Snehlata Sharma, Company Secretary and Compliance Officer
Corporate Identification Number: L26943HP1992PLC016791

PROMOTERS OF THE COMPANY: SURAJ PRAKASH GUPTA

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SURAJ INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY
ISSUE OF UP TO 2,99,25,394 PARTLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 40/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 30 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 11,970.16 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 (TWENTY ONE) RIGHTS EQUITY SHARE FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MONDAY, OCTOBER 13, 2025 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 89 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of Suraj Industries Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Thursday, October 23, 2025 and closed on Friday, November 07, 2025, and the last date for on-market renunciation of Rights Entitlements was Monday, November 03, 2025.

Out of the total 1,203 Applications (after summarize on PAN/DPID-Client ID) for 3,39,85,113 Rights Equity Shares, 404 Applications for 3,01,448 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received was 799 Application for 3,36,83,665 Rights Equity Shares, which was 112.56% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on November 10, 2025, the Registrar to the Issue and SEBI Limited ("SEBI"), the Designated Stock Exchange for the Issue, the Company has on November 10, 2025, allotted 2,99,25,394 Rights Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Category	Number of Valid Applications Received	Number of Rights Equity Shares applied for	No. of Rights Equity Shares Allotted against Rights Entitlement (A)	No. of Rights Equity Shares Allotted against Additional Rights Equity Shares Applied for (B)	Total Rights Equity Shares Allotted (C=A+B)
Eligible Equity Shareholders	746	3,30,41,523	1,90,92,257	1,02,24,077	2,93,16,334
Renouncees*	53	6,42,142	6,09,060	NIL	6,09,060
Total	799	3,36,83,665	1,97,01,317	1,02,24,077	2,99,25,394

2. Information regarding total Applications received:

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted	
	Number	%	Number	Value	Number	Value
Eligible Equity Shareholders	746	62.01	3,30,41,523	33,04,15,230	97.22	2,93,16,334
Renouncees*	53	4.41	6,42,142	64,21,420	1.89	6,09,060
Other Technical & Partial Rejections	404	33.58	3,01,448	30,14,480	0.89	NIL
Total	1,203	100.00	3,39,85,113	33,98,51,130	100.00	2,99,25,394

*The investors (identified on the basis of PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the issue closing date and have applied in the Issue are considered as Renouncees.

Intimation for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors will be completed on November 11, 2025. The instructions to SCBS for unlocking of funds in case of ASBA Application were given on November 10, 2025. The listing application has been filed with BSE on November 10, 2025, and subsequently the listing approval is expected to be received by November 11, 2025, from BSE. The credit of Rights Equity Shares in the dematerialized form to the respective demat account of allottees will be completed by November 11, 2025 with CDSL & NSDL, subject to grant of Listing approval by BSE. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares allotted in the issue are expected to commence trading on BSE with effect from November 12, 2025. The Rights Equity Shares will trade under the ISIN for Partly Paid Equity Shares i.e., IN9170U01027. In accordance with the SEBI Circular dated January 22, 2020, the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on November 11, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF BSE:

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the LOF has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the disclaimer clause of the BSE Limited on page 64 of the LOF.

REGISTRAR TO THE ISSUE



BEETAL Financial & Computer Services Private Limited
Address: Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, New Delhi - 110062, India
Telephone: +91-11-29961281/83, +91-11-26051061, +91-11-26051064 | Fax: 011 - 29961284
E-mail: beetal@beetalfinancial.com, beetalra@gmail.com
Investor grievance: investor@beetalfinancial.com | Website: www.beetalfinancial.com
Contact person: Punjit Mittal | SEBI Registration No: INR000000262

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBS, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBS where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Suraj Industries Limited

On behalf of the Board of Directors

Sd/

Snehlata Sharma

Company Secretary and Compliance Officer

Date: November 10, 2025

Place: New Delhi

Letter of Offer is available on the website of SEBI www.sebi.gov.in, the Stock Exchange i.e. BSE at www.bseindia.com and the Company www.surajindustries.org. Investors should note that the investment in equity shares involves a degree of risk and for details relating to the same, please refer to the section entitled "Risk Factors" beginning on page 18 of the LOF.



RPSG Ventures Limited

CIN : L74999WB2017PLC219318

Registered Office: CESC House, Chowringhee Square, Kolkata - 700 001
Email ID: rpsgventures@rpsg.in; Website: www.rpsgventuresltd.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2025

(Rs. in Crore)

PARTICULARS	Three months ended		Six months ended		Year ended
	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	
Total Income from operations	2,676.70	2,173.28	5,662.84	4,697.98	9,645.06
Net Profit/(Loss) for the period (before tax and exceptional items)	8.45	(33.35)	318.44	275.01	365.43
Net Profit/(Loss) for the period before tax (after exceptional items)	10.36	(33.35)	320.35	275.01	374.24
Net Profit/(Loss) for the period after Tax (after exceptional items)	(41.13)	(72.78)	209.96	197.72	164.43
Total comprehensive income for the period	(17.43)	(177.20)	113.31	102.20	204.37
Paid-up Equity Share Capital (Face value of Rs. 10 each)	33.09	33.09	33.09	33.09	33.09
Other Equity as per latest audited Balance Sheet as at 31 March 2025					2,630.01
Earnings Per Share (EPS) (Rs.) (Face value of Rs. 10 each)					
Basic - Profit attributable to owners of the equity	(15.72)*	(23.52)*	9.39*	7.27*	(14.82)
Diluted - Profit attributable to owners of the equity	(15.72)*	(23.52)*	9.39*	7.27*	(14.82)

Notes :

- Additional information on Standalone Financial Results :

(Rs. in Crore)

PARTICULARS	Three months ended		Six months ended		Year ended
	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	

approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Open Offer.

VII. TENTATIVE SCHEDULE OF ACTIVITIES PERTAINING TO THE OFFER:

Sr. No.	Nature of Activity	Day & Date ⁽¹⁾
1)	Date of Public Announcement	Monday, November 03, 2025
2)	Date of publication of Detailed Public Statement	Tuesday, November 11, 2025
3)	Last date for filing of Draft Letter of Offer with SEBI	Tuesday, November 18, 2025
4)	Last date for public announcement for competing offer(s)	Tuesday, December 02, 2025
5)	Last date for receipt of SEBI observations on the DLoF (in the event SEBI has not sought clarifications or additional information from the Manager)	Tuesday, December 09, 2025
6)	Identified Date ⁽²⁾	Thursday, December 11, 2025
7)	Last date by which this LoF is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Thursday, December 18, 2025
8)	Last date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Monday, December 22, 2025
9)	Last date for upward revision of the Offer Price and/or Offer Size	Tuesday, December 23, 2025
10)	Date of Public Announcement for Opening the Offer	Wednesday, December 24, 2025
11)	Date of Commencement of the Tendering Period ("Offer Opening Date")	Friday, December 26, 2025
12)	Date of Closing of the Tendering Period ("Offer Closing Date")	Thursday, January 08, 2026
13)	Last date for communicating Rejection/acceptance and payment of consideration for accepted equity shares or equity share certificate/return of unaccepted share certificates/credit of unaccepted shares to Demat Account	Thursday, January 22, 2026

- The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations, 2011) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly.
- Identified Date is only for the purpose of determining the names of the Eligible Equity Shareholders as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares of the Target Company except the Acquirer, Promoters/Promoter Group and Non-Promoter allottee in the proposed preferential issue of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:

- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the tenth (10th) Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. An accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- The Public Shareholders may also download the Letter of Offer from the website of SEBI i.e., www.sebi.gov.in or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the equity shares and their folio number, DP Identity, Client Identity, Current Address and Contact Details.
- In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.
- The Open Offer will be implemented by the Acquirer subject to applicable laws, through the stock exchange mechanism made available by the stock exchanges in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular bearing number CIR/CFD/POLICY/ CELL/1/2015 dated April 13, 2015, as amended from time to time, read with the SEBI circular bearing number CFD/DCR2/ CIR/P/2016/131 dated December 09, 2016, as amended from time to time ("Acquisition Window Circulars") and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by SEBI. As per SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offer. Upon finalisation of the entitlement, only the accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified in the Annexure to the said circular.
- National Stock Exchange of India Limited ("NSE") shall be the Stock Exchange for the purpose of tendering the equity shares in the Open Offer.
- The Acquirer will appoint a registered broker as a Buying Broker for the purpose of this Open Offer through whom the purchases and settlements on account of the Offered Shares tendered during the tendering period under this Open Offer will be made.
- All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective Stockbroker ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
- A separate Acquisition Window will be provided by NSE to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of the NSE. Before placing the order/bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the Indian Clearing Corporation ("Clearing Corporation").
- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations, 2015, as amended and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/ CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form

are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations, 2011.

10) Equity Shares should not be submitted/tendered to the Manager to the Open Offer, the Acquirer or the Target Company.

11) The detailed procedure for tendering Equity Shares in the Open Offer will be available in the Letter of Offer, which shall be available on the website of SEBI i.e., www.sebi.gov.in.

IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER.

X. OTHER INFORMATION:

- For the purpose of disclosures in this DPS relating to the Target Company, the Acquirer relied on the publicly available information and information provided by the Target Company and has not independently verified the accuracy of details of the Target Company. Subject to the aforesaid, the Acquirer accepts the responsibility for the information contained in the Detailed Public Statement and also for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof.
- Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, the Acquirer has appointed Mark Corporate Advisors Private Limited as Manager to the Offer.
- The Acquirer has appointed Bigshare Services Private Limited, as Registrar to the Offer having registered office at Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400093, Tel. No.: +91 22 6263 8200, Fax No.: +91 22 6263 8299, Email ID: openoffer@bigshareonline.com; Investor Grievance Email ID: investor@bigshareonline.com; Contact Person: Mr. Maruti Eate, SEBI Reg. No.: INR00001385.
- In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
- This DPS and the PA will also be available on the website of SEBI i.e., www.sebi.gov.in.

Issued by Manager to the Offer:



MARK CORPORATE ADVISORS PRIVATE LIMITED
CIN: U67190MH2008PTC181996
 404/1, The Summit, Sant Janabai Road (Service Lane),
 Off Western Express Highway, Vile Parle (East), Mumbai-400 057.
Contact Person: Mr. Manish Gaur
Telephone No.: +91 22 2612 3207/08
Email ID: openoffer@markcorporateadvisors.com
Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com
SEBI Registration No.: INM000012128

For and on behalf of the Acquirer:

Sd/-

Satyapoorna Chander Yalamanchili
 ("Acquirer")

Place : Hyderabad
Date : November 11, 2025

सेंट्रल बैंक ऑफ इंडिया
Central Bank of India
 निविदा आमंत्रण सूचना
GeM Bid No- GEM/2025/B/6856842
 सेंट्रल बैंक ऑफ इंडिया मासिक किराये (ओपेक्स मॉडल) एवम कपेक्स मॉडल (CAPEX) पर विभिन्न व्यापारिक प्रतिष्ठानों में प्लांट ऑफ सेल्स (पीओएस) टर्मिनलों की आपूर्ति, स्थापना, रखरखाव और प्रबंधन के माध्यम से व्यापारी अधिग्रहण व्यवसाय के लिए "एंड-टू-एंड सॉल्यूशन" के लिए विक्रेताओं के पैनल के लिए GeM वेबसाइट के माध्यम से निविदा आमंत्रित करता है। अधिक जानकारी हेतु कृपया हमारी वेबसाइट www.centralbank.bank.in एवम GeM वेबसाइट देखिए।

JKcement
जे.के. सीमेंट लिमिटेड
 सीआइएन: L17229UP1994PLCO17199
पंजीकृत कार्यालय: कमला टावर, कानपुर-208001, उत्तर प्रदेश, भारत
 टेलीफोन: +91 512 2371478/81 | फैक्स: +91 512 2332665
 ई-मेल: comp.sec@jkcement.com | वेब: www.jkcement.com

डाक मतपत्र सूचना

जे.के. सीमेंट लिमिटेड (कंपनी) के सदस्यों को सूचित किया जाता है कि कंपनी अधिनियम, 2013 (अधिनियम) की धारा 108 और 110 के प्रावधानों के अनुसार, पठित नियम 20 और 22 के साथ, कंपनी (प्रबंधन और प्रशासन) नियम, 2014 (संशोधित) ("नियम"), कंपनी सचिवों के संस्थान द्वारा जारी सामान्य बैठकों पर सचिवीय मानक-2, भारतीय प्रतिभूति और विनियम बोर्ड (लिस्टिंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 44, संशोधित, मंत्रालय द्वारा निर्धारित मार्गदर्शिका के अनुसार, रिमोट ई-मतदान प्रक्रिया के माध्यम से सामान्य बैठकों / पोस्टल बैलट प्रक्रिया के आयोजन के लिए, 22 सितंबर, 2025 के सामान्य परिषद संख्या 03/2025 के साथ पठित, इस संबंध में एमसीए द्वारा जारी किए गए पिछले परिषद ("एमसीए परिषद"), और भारतीय प्रतिभूति और विनियम बोर्ड ("सेबी") द्वारा जारी परिषद संख्या SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 दिनांक 3 अक्टूबर, 2024, इस संबंध में सेबी द्वारा जारी किए गए पिछले परिषद ("सेबी परिषद") और अन्य लागू कानूनों, नियमों और विनियमों के साथ पठित; कंपनी 1 नवंबर, 2025 की पोस्टल बैलट नोटिस में उल्लिखित मामलों के लिए विशेष प्रस्तावों के माध्यम से सदस्यों की मंजूरी चाहती है, अधिनियम की धारा 102 के तहत बयान के साथ ("पोस्टल बैलट नोटिस") केवल इलेक्ट्रॉनिक माध्यम से (ई-मतदान)।

क्रम संख्या	संकल्पों का विवरण
1.	श्री आलोक धीर (डीआईएन: 00034335) की कंपनी के गैर-कार्यकारी स्वतंत्र निदेशक के रूप में नियुक्ति को मंजूरी देना।
2.	कंपनी अधिनियम, 2013 की धारा 180(1)(सी) के अंतर्गत कंपनी की ऋण सीमा में वृद्धि को मंजूरी देना।
3.	कंपनी अधिनियम, 2013 की धारा 180(1)(ए) के अनुसार प्रभार/बंधक/हस्तबद्ध और/या अन्यथा प्रतिभूति के सृजन को मंजूरी देना।

सभी सदस्यों को सूचित किया जाता है कि:

- कंपनी ने अधिनियम के प्रावधानों के अनुसार, नियमों के साथ पठित, और लागू एमसीए परिषदों के अनुसार, शुक्रवार, 7 नवंबर, 2025 ("कट-ऑफ तिथि") को डिपॉजिटरी द्वारा रखे गए सदस्य/हिकारी मालिकों की सूची में नाम वाले सभी सदस्यों को, जिनके पास ईमेल पता पंजीकृत है, पोस्टल बैलट नोटिस का ऑनलाइन प्रेषण (केवल ईमेल के माध्यम से) सोमवार, 10 नवंबर, 2025 को पूरा कर लिया है;
- एमसीए परिषदों के अनुसार, इस पोस्टल बैलट के लिए सदस्यों को पोस्टल बैलट नोटिस की भौतिक प्रतियां, पोस्टल बैलट फॉर्म और प्री-पेड बिजनेस रिप्लाई एनवलप नहीं भेजे गए हैं और कंपनी अपने सदस्यों को केवल नेशनल सिन्क्रोपैट्री डिपॉजिटरी लिमिटेड ("एनएसडीएल") द्वारा प्रदान की गई ई-मतदान प्रक्रिया के माध्यम से अपने मत देने का अधिकार प्रदान कर रही है और व्यवसाय केवल इस तरह की ई-मतदान प्रणाली के माध्यम से ही किया जाएगा;
- पोस्टल बैलट के लिए ई-मतदान मंगलवार, 11 नवंबर, 2025 (9:00 बजे IST) से शुरू होगा और बुधवार, 10 दिसंबर, 2025 (5:00 बजे IST) पर समाप्त होगा और इस तिथि और समय के बाद ई-मतदान मॉड्यूल की अनुमति नहीं दी जाएगी। एक बार किसी सदस्य द्वारा किसी प्रस्ताव पर मत दिया गया है, तो सदस्य को बाद में इसे बदलने की अनुमति नहीं दी जाएगी;
- सदस्यों के मताधिकार कट-ऑफ तिथि के अनुसार कंपनी की प्रकटीकरण शीट पर सूची में उनके हिस्से के अनुपात में होंगे। एक व्यक्ति, जो कट-ऑफ तिथि पर सदस्य नहीं है, इस पोस्टल बैलट नोटिस को केवल जानकारी के उद्देश्य से माने;
- ई-मतदान प्रक्रिया में अधिकतम भागीदारी को सक्षम करने के लिए, कंपनी ने ईमेल पते के पंजीकरण के लिए कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट, एनएसडीएल डाटाबेस मैनेजमेंट लिमिटेड, ("आरटीए") के साथ उचित व्यवस्था की है। सदस्य अपने ई-मेल पंजीकरण अनुरोध कंपनी को comp.sec@jkcement.com पर या अपने संबंधित डिपॉजिटरी पार्टिसिपेंट्स (DPs)/या आरटीए को sunilk@ndml.in पर भेज सकते हैं;
- बोर्ड ऑफ डायरेक्टर्स ने पोस्टल बैलट ई-मतदान की जांच के लिए प्रैक्टिसिंग कंपनी सेक्रेटरी श्री एस.के. गुप्ता, उनके असमर्थ होने पर प्रैक्टिसिंग कंपनी सेक्रेटरी मिस दिव्या सक्सेना को स्कूटीनाइजर के रूप में नियुक्त किया है;
- पोस्टल बैलट नोटिस कंपनी की वेबसाइट www.jkcement.com, एनएसडीएल की वेबसाइट www.evoting.nsdl.com और स्टॉक एक्सचेंजों की वेबसाइट, अर्थात् बीएसई लिमिटेड www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड www.nseindia.com पर उपलब्ध है;
- ई-मतदान का परिणाम शुक्रवार, 12 दिसंबर, 2025 (5:00 बजे IST) को या उससे पहले अध्यक्ष या कंपनी सचिव द्वारा बोर्ड द्वारा अधिकृत रूप से घोषित किया जाएगा और कंपनी की वेबसाइट www.jkcement.com पर होस्ट किया जाएगा, साथ ही एनएसडीएल, स्टॉक एक्सचेंजों और आरटीए को सूचित किया जाएगा। कंपनी अपने पंजीकृत कार्यालय और कॉर्पोरेट कार्यालय में भी परिणाम प्रदर्शित करेगी;
- कोई भी सदस्य जो नोटिस प्राप्त नहीं करता है, वह comp.sec@jkcement.com या evoting@nsdl.co.in पर ई-मेल भेज सकता है या कंपनी की वेबसाइट www.jkcement.com या www.evoting.nsdl.com से नोटिस डाउनलोड कर सकता है;
- ई-मतदान की प्रक्रिया को समझने के लिए, सदस्यों से अनुरोध है कि वे पोस्टल बैलट नोटिस की टिप्पणियों को पढ़ें या www.evoting.nsdl.com पर अक्सर पूछे जाने वाले प्रश्नों को देखें या श्री कौशल कुमार, एनएसडीएल से टोल-फ्री नंबर: 022-4886 7000 पर संपर्क करें या kaushalk@nsdl.com या evoting@nsdl.com पर अनुरोध भेजें;
- किसी भी शिकायत या प्रश्न के लिए, सदस्य कंपनी सचिव और अनुपालन अधिकारी मिस भूमिका सूद को comp.sec@jkcement.com पर या आरटीए को sunilk@ndml.in पर लिख सकते हैं।

बोर्ड के आदेशानुसार
जे.के. सीमेंट लिमिटेड के लिए
भूमिका सूद
 कंपनी सचिव एवं अनुपालन अधिकारी
 आईसीएसआई सदस्यता संख्या: एसीएस 19326

दिनांक : 10 नवंबर, 2025
 स्थान : गुरुग्राम

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Suraj
SURAJ INDUSTRIES LIMITED
 Suraj Industries Limited ("Company" or "Issuer") was incorporated on July 09, 1992 as a public company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana. The registered office of our Company was shifted from 01, Ambadeep, 14, K.G. Marg, New Delhi - 110001, India to Plot No. 2, Phase III, Sansarpur Terrace, Kangra, Himachal Pradesh - 173212, India with effect from June 12, 1995. For details related to change of registered office, please see "General Information" on page 43 of the Letter of Offer dated October 09, 2025 ("LOF").

Registered Office and Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase - II, New Delhi - 110020, India
Email: secretarial@surajindustries.org | **Website:** www.surajindustries.org | **Contact No.:** +91-11-42524455
Contact Person: Snehlata Sharma, Company Secretary and Compliance Officer
Corporate Identification Number: L26943HP1992PLC016791

PROMOTERS OF THE COMPANY: SURAJ PRAKASH GUPTA
 FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SURAJ INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY
 ISSUE OF UP TO 2,99,25,394 PARTLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 40/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 30 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 11,97,16 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 (TWENTY ONE) RIGHTS EQUITY SHARES FOR EVERY 13 (THIRTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MONDAY, OCTOBER 13, 2025 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 89 OF THE LOF.

BASIS OF ALLOTMENT
 The Board of Directors of Suraj Industries Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Thursday, October 23, 2025 and closed on Friday, November 07, 2025, and the last date for on-market renunciation of Rights Entitlements was Monday, November 03, 2025.

Out of the total 1,203 Applications (after summarize on PAN/DPID-Client ID) for 3,39,85,113 Rights Equity Shares, 404 Applications for 3,01,448 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received was 799 Application for 3,36,83,665 Rights Equity Shares, which was 112.56% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on November 10, 2025, the Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange for the Issue, the Company has on November 10, 2025, allotted 2,99,25,394 Rights Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Category	Number of Valid Applications Received	Number of Rights Equity Shares applied for	No. of Rights Equity Shares Allotted against Rights Entitlement (A)	No. of Rights Equity Shares Allotted against Additional Rights Equity Shares Applied for (B)	Total Rights Equity Shares Allotted (C=A+B)
Eligible Equity Shareholders	746	3,30,41,523	1,90,92,257	1,02,24,077	2,93,16,334
Renounees*	53	6,42,142	6,09,060	NIL	6,09,060
Total	799	3,36,83,665	1,97,01,317	1,02,24,077	2,99,25,394

2. Information regarding total Applications received:

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted		
	Number	%	Number	Value	%	Number	Value
Eligible Equity Shareholders	746	62.01	3,30,41,523	33,04,15,230	97.22	2,93,16,334	29,31,63,340
Renounees*	53	4.41	6,42,142	64,21,420	1.89	6,09,060	60,90,600
Other Technical & Partial Rejections	404	33.58	3,01,448	30,14,480	0.89	NIL	NIL
Total	1,203	100.00	3,39,85,113	33,98,51,130	100.00	2,99,25,394	29,92,53,940

*The investors (identified on the basis of PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the issue closing date and have applied in the Issue are considered as Renounees.

Intimation for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors will be completed on November 11, 2025. The instructions to SCBS for unblocking of funds in case of ASBA Application were given on November 10, 2025. The listing application has been filed with BSE on November 10, 2025, and subsequently the listing approval is expected to be received by November 11, 2025, from BSE. The credit of Rights Equity Shares in the dematerialized form to the respective demat account of allottees will be completed by November 11, 2025 with CDSL & NSDL, subject to grant of Listing approval by BSE. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares allotted in the issue are expected to commence trading on BSE with effect from November 12, 2025. The Rights Equity Shares will trade under the ISIN for Partly Paid Equity Shares i.e., IN917001027. In accordance with the SEBI Circular dated January 22, 2020, the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on November 11, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF BSE:
 It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the LOF has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the disclaimer clause of the BSE Limited on page 64 of the LOF.

REGISTRAR TO THE ISSUE
BEETAL
BEETAL Financial & Computer Services Private Limited
Address: Beetal House, 3rd Floor, Madangir, Behind Local Shopping Centre, New Delhi - 110062, India
Telephone: +91-11-29961281/83, +91-11-26051061, +91-11-26051064 | **Fax:** 011-29961284
E-mail: beetal@beetalfinancial.com, beetalrta@gmail.com
Investor grievance: investor@beetalfinancial.com | **Website:** www.beetalfinancial.com
Contact person: Punit Mittal | **SEBI Registration No.:** INR00000262

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBS, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBS where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

Date: November 10, 2025
Place: New Delhi

For Suraj Industries Limited
 On behalf of the Board of Directors
 Sd/-
Snehlata Sharma
 Company Secretary and Compliance Officer

The letter of Offer is available on the website of SEBI www.sebi.gov.in, the Stock Exchange i.e. BSE at www.bseindia.com and the Company www.surajindustries.org. Investors should note that the investment in equity shares involves a degree of risk and for details relating to the same, please refer to the "Risk Factors" beginning on page 18 of the LOF.